

Dear ICO Participants & Golden Fleece Options owners,

This has been a busy week for us, travelling out the country to meet prospective overseas investors in the region who are serious about contracting Golden Fleece and investing Venture Capital in order to capture the advantage of Georgia's first-class infrastructure and well-equipped legal framework insofar as mining Crypto is concerned. The rising prices of Crypto across the board, with Bitcoin up over 600%, Ethereum 2500% higher as well as smaller, dynamic project-based mineable Crypto such as Zurcoin 1700% ahead is obviously a huge selling point for investors all over the world when it comes to mining right now.

Fundraising Update

Along with this good news, Golden Fleece is pleased to announce an update to our counter. Please check the home page of our website for the latest update. We will attempt to adjust the counter twice a day from now on, although in the event this is not possible a once-every-24-hours change will be made.

Provisional Loan Funding Secured from Monkey

In addition to underwriting the ICO we are undertaking, Monkey has agreed to provide provisional loan funding in order for Golden Fleece to build a fully-fledged showroom with state-of-the-art mining equipment. This provisional funding is in the form of a 1-year loan repayable in Golden Fleece tokens as interest at a standard market rate of interest.

Initial Golden Fleece Options (GFO) Swap

Given the increased counter amount and the completed sale of the first 2 tiers of Golden Fleece options, we will now open the wallet that will accept all Tier-1 and Tier-2 tokens for swapping out. While GFO are an ongoing asset and are Green Ticked by Waves, if you wish to swap out your GFO for Golden Fleece Ethereum-based tokens please send them to the following waves address:

3PDCsUDxXq1BaCjtswDdhFqwGYkTjpMsjKq

Please include your Ethereum wallet address in the area marked ATTACHMENT on the Waves Wallet feature.

We will close all submissions for Tier 1 & Tier 2 options submissions on Tuesday, September 12, 2017 at 11.59pm UCT. Therefore, in order to avoid missing out on the Tier 1 & Tier 2 GFO token swap please make sure the GFO you wish to swap are sent to us well in advance of this date/time. Tokens will be swapped after the ICO closes at the end of the month, and you will be notified when here at the Golden Fleece website.

It has truly been a fantastic ICO experience so far and we are simply overwhelmed with the global press coverage, the huge display of confidence and the massive encouragement we have

been receiving from our local community and those further afield, not to mention the support of the Monkey Community to which we are emboldened to call a part of the Golden Fleece secret ICO weapon!

Given the latest news, we expect an extremely brisk sale in GFO. However, we have been advised by Monkey senior management and Cryptopia exchange management that many COEVAL holders, in which GFO is denominated, are stuck for a temporary period at Cryptopia due to on-site wallet maintenance. Therefore, after consulting with Monkey, we have collectively decided to re-sell 50% of remaining GFO as Bitcoin pairs and 50% of remaining GFO as COE pairs until the situation is resolved. This should not affect the pricing of GFO which we are assiduously watching.

We hope that these exciting news bulletins compensates for the past few days in which we have been less active among the community than usual die to a crazy travel schedule. ICOs are tiring but this one seems to be powering ahead with the rest of the Crypto mining world!

Yours,
Vakhtang Gogokhia,
CEO
Golden Fleece

